

Quarterly Inflation	Q <sub>2/16</sub> /Q <sub>1/16</sub>	Q <sub>3/16</sub> /Q <sub>2/16</sub>	Q <sub>4/16</sub> /Q <sub>3/16</sub>	Q <sub>1/17</sub> /Q <sub>4/16</sub>	Q <sub>2/17</sub> /Q <sub>1/17</sub>
<b>Bahrain</b>	1.79%	0.66%	-0.05%	-0.50%	0.81%
<b>Egypt</b>	1.08%	5.25%	4.01%	7.99%	5.42%
<b>Iraq</b>	-0.18%	-0.80%	-0.33%	0.33%	-0.03%
<b>Jordan</b>	-1.66%	0.33%	1.35%	0.28%	0.18%
<b>Kuwait</b>	0.99%	0.64%	0.97%	1.05%	0.24%
<b>Lebanon</b>	-2.12%	1.48%	0.58%	2.11%	0.67%
<b>Oman</b>	0.16%	0.81%	0.71%	-0.06%	0.06%
<b>Morocco</b>	0.17%	1.09%	0.51%	0.00%	0.14%
<b>Palestine</b>	-0.90%	-0.03%	0.32%	-0.69%	-0.47%
<b>Qatar</b>	0.97%	0.22%	0.96%	-0.18%	-0.22%
<b>KSA</b>	2.03%	0.44%	0.17%	-0.43%	0.20%
<b>Sudan</b>	2.10%	5.10%	8.06%	9.14%	5.57%
<b>Syria</b>	13.72%	9.37%	...	...	...
<b>Tunisia</b>	0.21%	1.11%	1.05%	1.59%	1.33%
<b>UAE</b>	-0.29%	0.71%	0.91%	0.16%	0.10%
<b>Yemen*</b>	...	...	...	...	1.98%

\*May & June only



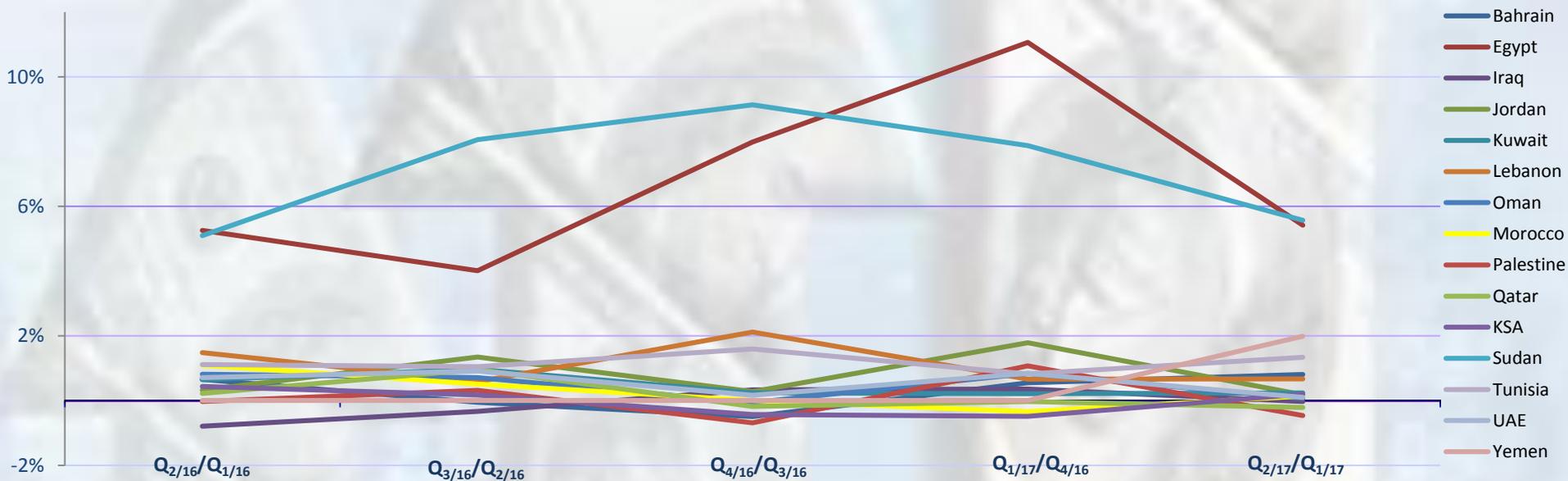
Sudan recorded the highest quarterly inflation rate in the region for the second quarter of 2017 marking 5.57%, mostly attributed to a 9% increase in the prices of 'Food and Beverages'.



Egypt recorded the second highest quarterly inflation rate of around 5.42%, also attributed to an 8% increase in the prices of 'Food and Beverages'.



Palestine, Qatar and Iraq recorded slight deflation rates from the first quarter of 2017 to the second. Palestine's deflation was mostly propelled by decreases in 'Food and Beverages' prices while Qatar's deflation was mostly the result of a decrease in the prices of 'Housing and Utilities'. Iraq's quarterly deflation was driven by a decrease in the prices of "communication".

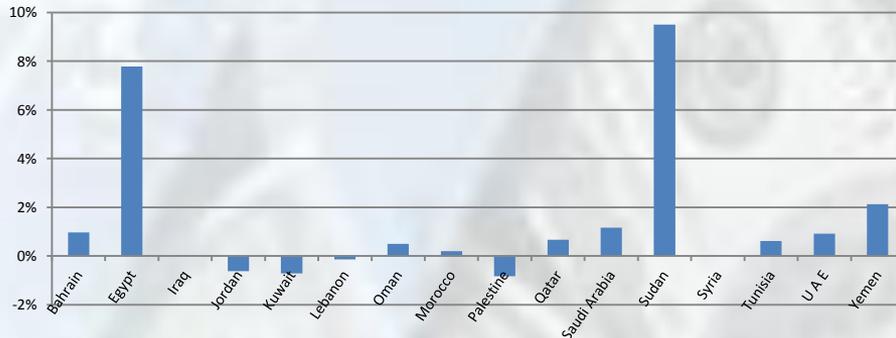


# Quarterly Inflation by Group – Q1 2017

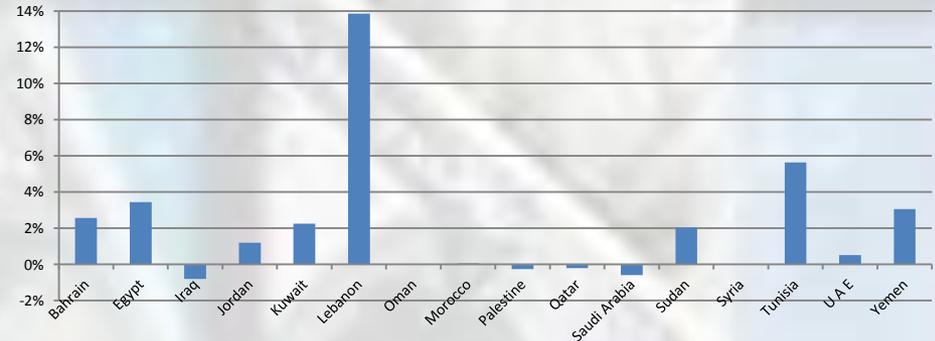
Quarterly Inflation rate by Group	Bahrain	Egypt	Iraq	Jordan	Kuwait	Lebanon	Oman	Morocco	Palestine	Qatar	Saudi Arabia	Sudan	Syria	Tunisia	U A E	Yemen*
1. Food & Beverages	0.97%	7.78%	0.03%	-0.63%	-0.71%	-0.14%	0.49%	0.20%	-0.83%	0.66%	1.16%	9.50%	...	0.62%	0.92%	2.13%
2. Clothing & Footwear	2.56%	3.45%	-0.81%	1.20%	2.25%	13.85%	0.00%	0.06%	-0.26%	-0.20%	-0.59%	2.04%	...	5.64%	0.52%	3.05%
3. Housing & Utilities	2.04%	0.05%	0.29%	0.43%	-0.40%	-0.09%	0.03%	0.14%	0.50%	-1.83%	0.06%	2.47%	...	0.90%	-0.23%	7.14%
4. Furnishing & Equipment	-0.05%	0.78%	-0.67%	0.40%	0.64%	0.61%	0.95%	-0.03%	-0.25%	0.00%	0.00%	2.06%	...	1.01%	-0.68%	1.70%
5. Transport	-0.66%	1.18%	-0.04%	1.19%	0.80%	-0.19%	-0.60%	-0.48%	-0.93%	1.94%	0.36%	0.50%	...	1.25%	-0.09%	-1.73%
6. Communication	0.00%	0.00%	-0.85%	0.64%	-0.60%	0.06%	0.00%	0.00%	0.20%	-0.10%	-0.48%	2.27%	...	0.17%	1.04%	0.00%
7. Recreation & Culture	0.26%	20.34%	-0.15%	0.47%	1.32%	0.98%	-0.27%	0.10%	1.34%	-1.08%	-0.14%	1.58%	...	0.96%	-0.99%	0.32%
8. Health Care Services	0.00%	0.63%	-0.09%	0.27%	-0.64%	0.00%	0.63%	0.32%	0.59%	1.87%	-0.05%	2.35%	...	1.79%	-1.18%	0.49%
9. Education	0.00%	0.00%	-0.21%	0.00%	0.14%	-0.05%	0.00%	0.00%	-1.54%	0.00%	-0.08%	0.33%	...	0.05%	0.22%	0.00%
10. Restaurants and Hotels	0.44%	1.74%	0.15%	0.50%	0.99%	1.36%	-0.16%	1.09%	-1.57%	-0.94%	-0.62%	3.61%	...	1.50%	0.55%	0.00%
11. Miscellaneous Goods & Services	0.52%	6.04%	0.16%	0.83%	2.75%	0.43%	0.00%	0.41%	0.04%	1.01%	0.37%	1.97%	...	0.86%	-0.23%	1.46%

\*May & June only

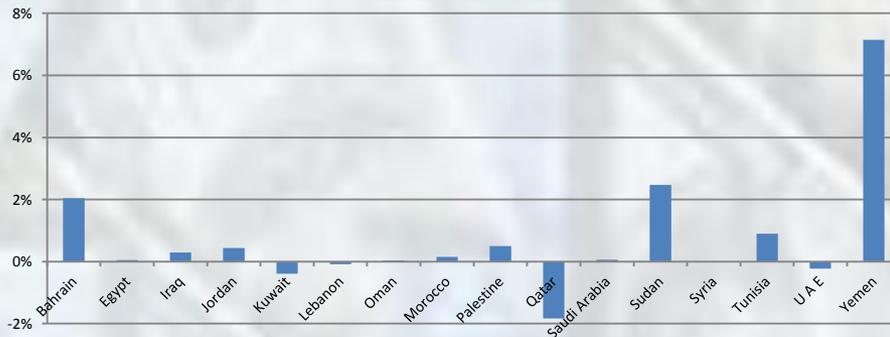
### Food & Beverages



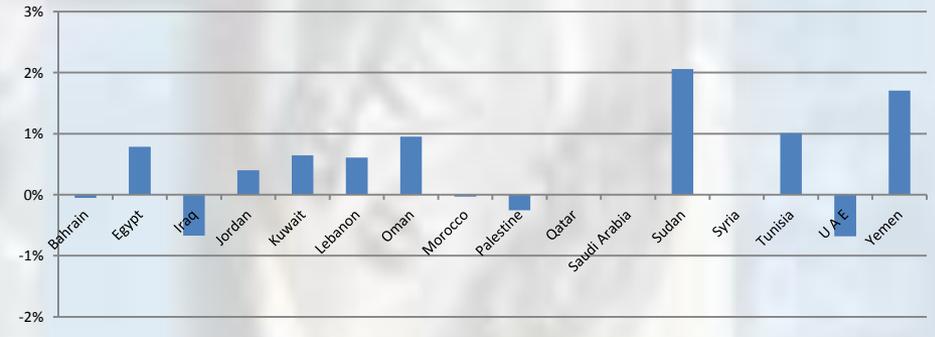
### Clothing & Footwear



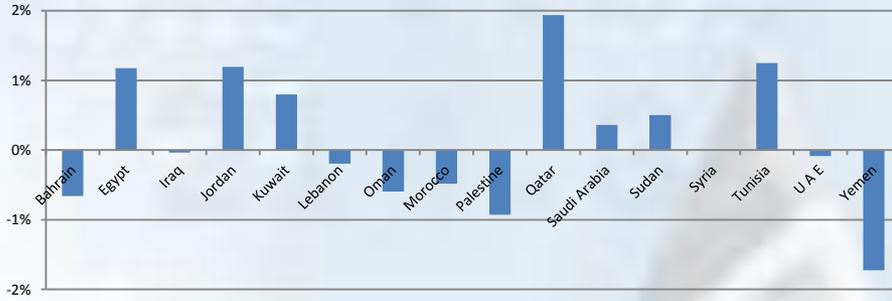
### Housing & Utilities



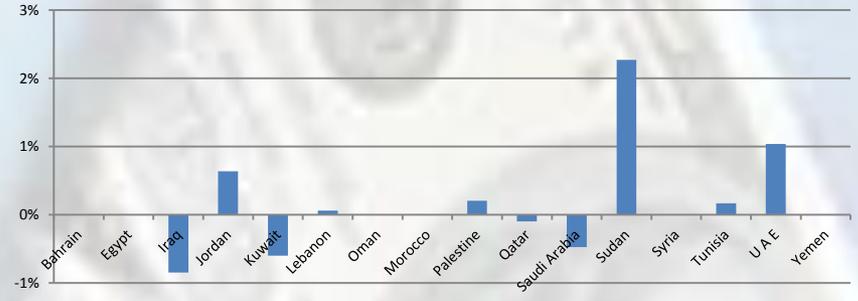
### Furnishing & Equipment



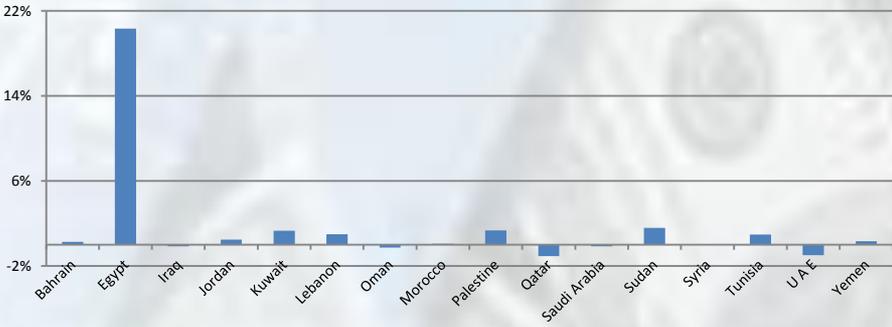
### Transport



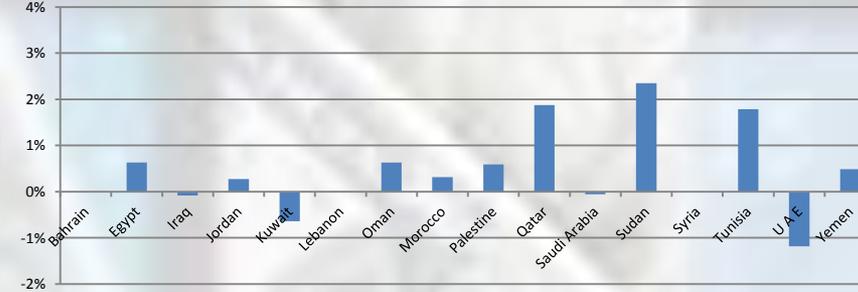
### Communication



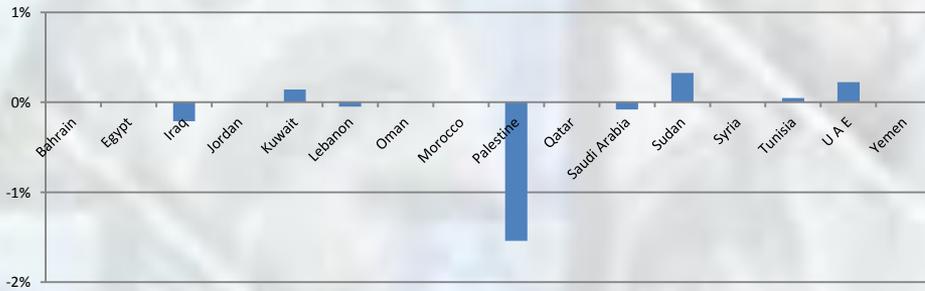
### Recreation & Culture



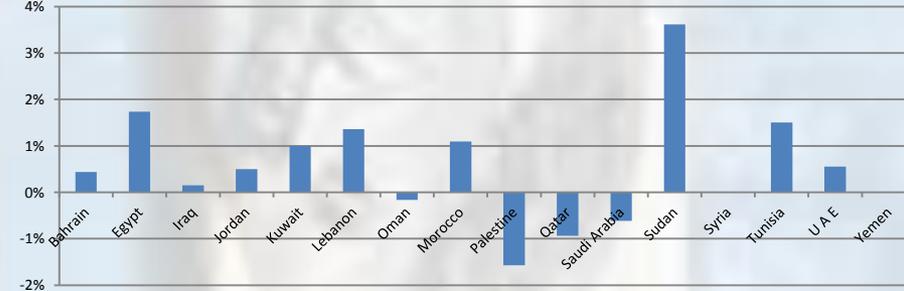
### Health Care Services



### Education

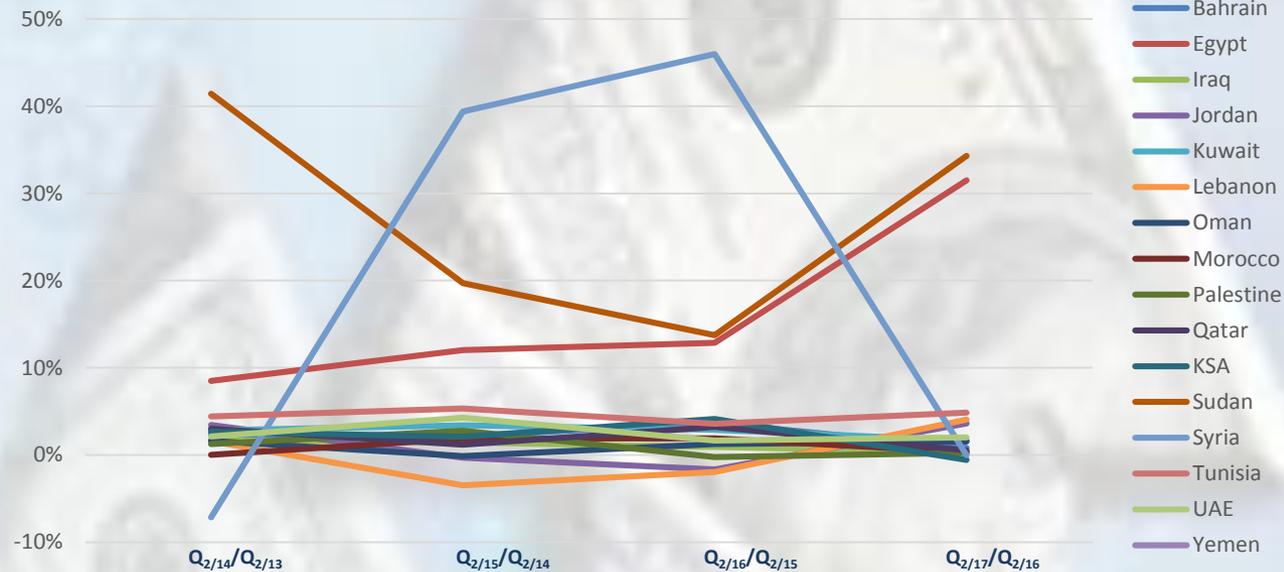


### Restaurants & Hotels



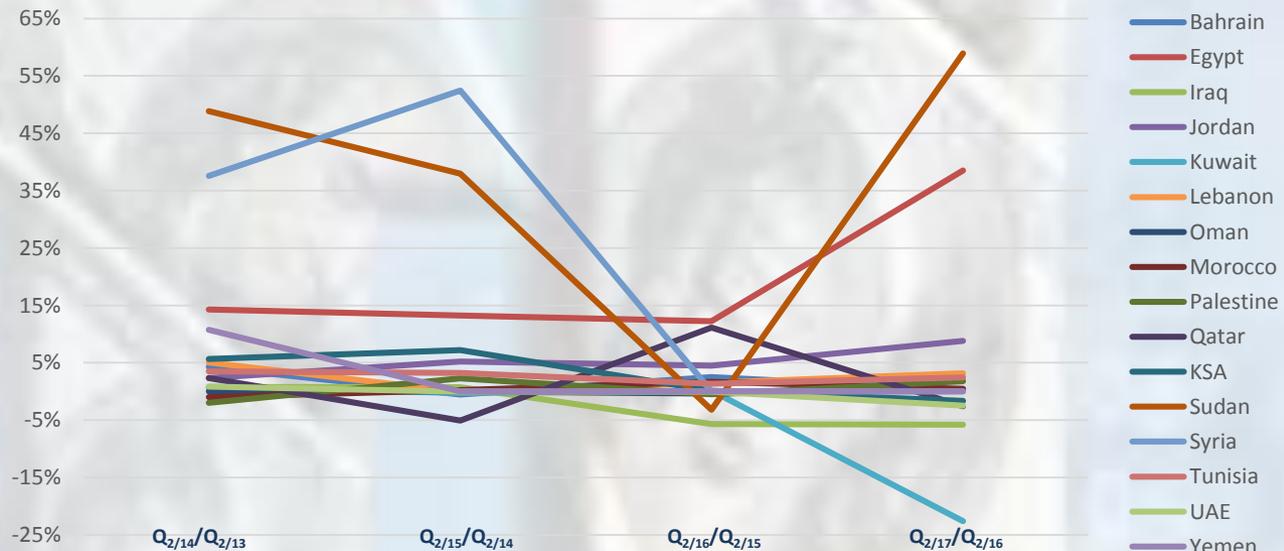
## Year On Year Inflation Rate – Q2

Annual Inflation	Q <sub>2/14</sub> /Q <sub>2/13</sub>	Q <sub>2/15</sub> /Q <sub>2/14</sub>	Q <sub>2/16</sub> /Q <sub>2/15</sub>	Q <sub>2/17</sub> /Q <sub>2/16</sub>
Bahrain	2.35%	2.13%	3.68%	0.81%
Egypt	8.51%	12.04%	12.86%	31.50%
Iraq	1.71%	1.45%	0.94%	0.32%
Jordan	3.44%	-0.32%	-1.65%	3.63%
Kuwait	2.82%	3.42%	2.90%	1.67%
Lebanon	1.58%	-3.46%	-1.93%	4.07%
Oman	1.63%	-0.13%	1.28%	1.55%
Morocco	0.03%	1.89%	1.92%	0.31%
Palestine	1.25%	2.78%	-0.24%	0.23%
Qatar	3.01%	1.20%	3.23%	0.53%
KSA	2.69%	2.08%	4.13%	-0.56%
Sudan	41.42%	19.71%	13.72%	34.30%
Syria	-7.15%	39.39%	45.98%	...
Tunisia	4.42%	5.32%	3.60%	4.88%
UAE	2.13%	4.26%	1.67%	2.02%
Yemen	6.53%	...	...	...



## Special Feature: ‘Recreation & Culture’ Year On Year Inflation Rate – Q2

Annual Inflation	Q <sub>2/14</sub> /Q <sub>2/13</sub>	Q <sub>2/15</sub> /Q <sub>2/14</sub>	Q <sub>2/16</sub> /Q <sub>2/15</sub>	Q <sub>2/17</sub> /Q <sub>2/16</sub>
Bahrain	4.26%	-0.52%	2.49%	0.28%
Egypt	14.31%	13.26%	12.24%	38.50%
Iraq	0.77%	0.73%	-5.70%	-5.81%
Jordan	2.35%	5.22%	4.47%	8.80%
Kuwait	0.70%	-0.28%	0.10%	-22.61%
Lebanon	5.07%	-0.11%	1.50%	3.18%
Oman	0.04%	0.03%	-0.37%	0.34%
Morocco	-0.96%	0.24%	1.66%	0.48%
Palestine	-1.95%	2.27%	-0.47%	1.77%
Qatar	2.33%	-5.06%	11.16%	-2.56%
KSA	5.66%	7.22%	0.14%	-1.62%
Sudan	48.87%	37.95%	-3.20%	58.93%
Syria	37.58%	52.45%	...	...
Tunisia	3.48%	3.23%	1.36%	2.45%
UAE	0.87%	-0.05%	-0.03%	-2.47%
Yemen	10.74%	...	...	..



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