



# **Forest Accounts In Morocco**

## **Compilation of the Supplies-Uses Accounts of the Forest**

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# Plan

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- II. **Project Team and Program Phases**
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# Project Context

- High-quality economic and environmental statistics are important inputs in policy formulation and decision-making, and the development of Extended Supply-Use Tables (SUT-EE) is the first step towards measuring and compiling environmental and natural capital accounts, which are built on national accounts based on SUTs with environmental extensions.
- After several meetings and discussions between the experts of the National Accounting Directorate, it proved attended the *Capacity Building Program* on the compilation and implementation of SUT-EE launched by United nations economic commission for Africa (UNECA).

# Project Team and Program Phases

## Project Team:

### National organizations :

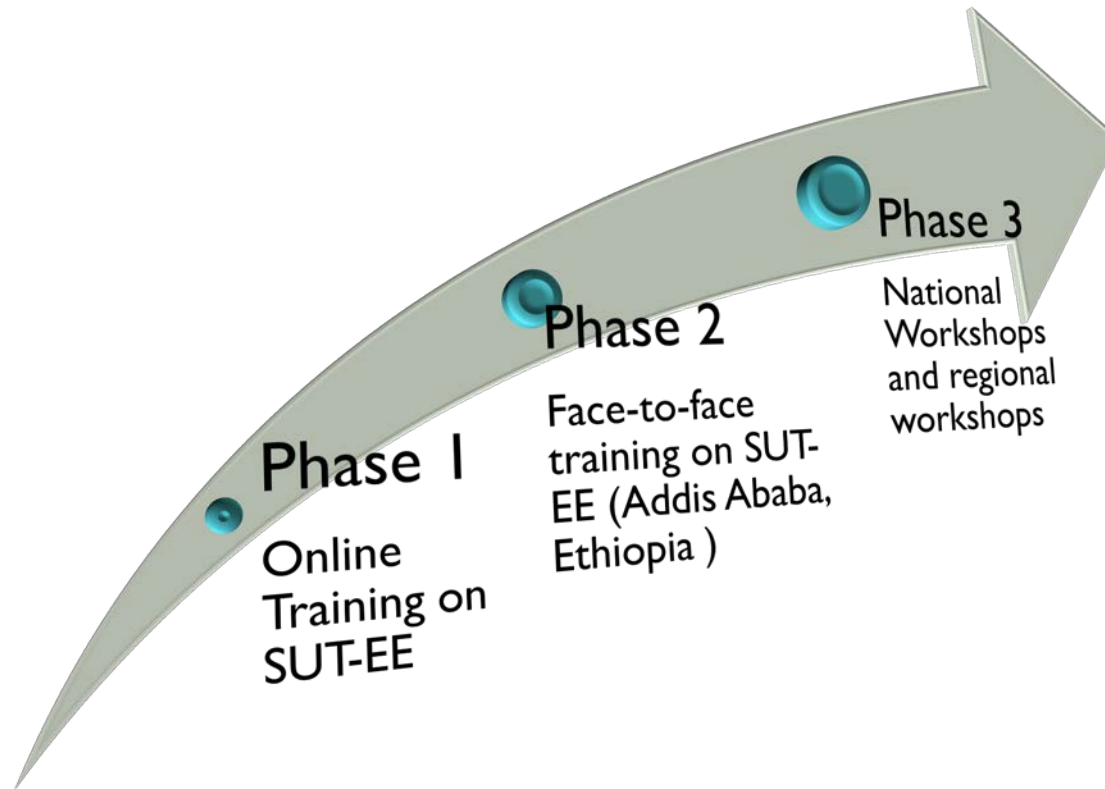
- DCN- HCP: The High Commission for the Plan is presented by the National Accounting Department, and more specifically by the Goods and Services Division;
- HCEFLCD: High Commission for Water and Forests and the Fight against Desertification;
- MAPMDREF- DSS: Department Strategy and Statistics - Ministry of Agriculture Maritime Fisheries Rural Development and Waters and Forests;

### International organizations :

- UNECA: Presented by the coordinator Mr. Isidore Kahoui;
- FAO: Presented by the expert Ms. Silvia Cerilli;

# Project Team and Program Phases

## Program Phases:





# Compilation of SUTs for the Forest

## Reference year:

- The reference year that will be considered for the compilation of forest supply and use tables is 2014. This choice is very well founded, in fact, 2014 is the new base year for national account in Morocco, and it is also the richest year in terms of availability and quality of data in the history of HCP.

## Products and nomenclature

- FAO uses its own JFQS nomenclature for the agricultural, forestry and fisheries sectors. This nomenclature is based on CITI for activities and CPC for products. After adapting the list of products considered by FAO to the specific case of the new 2010 Moroccan nomenclature drawn up on CPA and NACE2.

# Compilation of SUTs for the Forest

## Products and nomenclature

Product
<ul style="list-style-type: none"> <li>• Net annual increment</li> </ul>
<ul style="list-style-type: none"> <li>• Gross felling                             <ul style="list-style-type: none"> <li>- felling residues</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Removals (on the bark)                             <ul style="list-style-type: none"> <li>- Bark</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Removals (under the bark)</li> </ul>
<ul style="list-style-type: none"> <li>• Round wood (Rough wood)                             <ul style="list-style-type: none"> <li>- Firewood</li> <li>- Industrial round woods</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>- Logs, sawing and veneering (Timber)</li> <li>- Crushing wood, in logs or split (Industrial wood)</li> </ul>
<ul style="list-style-type: none"> <li>• Other goods (non-timber products?)                             <ul style="list-style-type: none"> <li>- Cork</li> <li>- Argan</li> <li>- Carob</li> <li>- Others</li> <li>- Miscellaneous objects made of cork, basketwork and plaiting</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Other forest residues</li> </ul>
<ul style="list-style-type: none"> <li>• Wood charcoal</li> </ul>

## Products

<ul style="list-style-type: none"> <li>• Chips and wood particles and residues                             <ul style="list-style-type: none"> <li>- Wood chips and particles</li> <li>- Wood residues (including wood for chipboard)</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Wood after receipt consumption</li> </ul>
<ul style="list-style-type: none"> <li>• Wood pellets and other agglomerates                             <ul style="list-style-type: none"> <li>- Wooden pellets</li> <li>- Other agglomerates</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Sawn timber</li> </ul>
<ul style="list-style-type: none"> <li>• Veneer sheets</li> </ul>
<ul style="list-style-type: none"> <li>• Wood-based panels                             <ul style="list-style-type: none"> <li>- Plywood veneer</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>- Particle board, oriented strand board (OSB) and similar board</li> <li>- Fiberboard panels</li> </ul>

## Product

<ul style="list-style-type: none"> <li>• Wood pulp                             <ul style="list-style-type: none"> <li>- Mechanical and semi-chemical wood pulp</li> <li>- Chemical wood pulp</li> <li>- Wood pulp to be dissolved</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Other pulp                             <ul style="list-style-type: none"> <li>- Non-wood fiber pulp</li> <li>- Recovered fiber pulp</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Recovered paper</li> </ul>
<ul style="list-style-type: none"> <li>• Paper and cardboard                             <ul style="list-style-type: none"> <li>- Graphic papers</li> <li>- Household and sanitary papers</li> <li>- Packaging materials</li> <li>- Other paper and cardboard (not specified elsewhere)</li> </ul> </li> </ul>



# Compilation of SUTs for the Forest

## Data sources and methodology:

The statistical sources used in compiling national forest accounts fall into four categories:

<b>Structural surveys</b>	<b>Administrative statistics</b>	<b>Annual surveys</b>	<b>Statistical index</b>
<ul style="list-style-type: none"><li>• National Survey of Economic Structures 2007</li><li>• National Survey of the Informal Sector</li><li>• Survey of Household Living Standards 2007</li><li>• Tourism Demand Survey 2007;</li><li>• Administrative Entities (Investment Survey 2007)</li></ul>	<ul style="list-style-type: none"><li>• Foreign Trade Statistics (Produced by the Exchange Office) and Balance of Payments.</li><li>• Activity reports (of some establishments and large companies)</li><li>• The annual statistics published by: the public administrations, the private organizations, the big companies,</li></ul>	<ul style="list-style-type: none"><li>• Annual surveys of processing industries;</li><li>• Annual Surveys on Crops and Livestock and Prices Paid to Producers;</li><li>• Annual surveys on construction, trade and services;</li></ul>	<ul style="list-style-type: none"><li>• Index of industrial, mining and energy production;</li><li>• Producer price index for industrial, mining and energy products;</li><li>• Index of foreign trade;</li><li>• Wholesale price index;</li><li>• Consumer price index.</li></ul>

# Compilation of SUTs for the Forest

## Data sources and methodology:

For the methodology, each table has its own particularities:

Physical supply table	Physical use table	Monetary table
<ul style="list-style-type: none"><li>• Silviculture production: estimated by forest species growth rates (IFN 1990-2005);</li><li>• This conversion to m<sup>3</sup> was carried out using the conversion factors provided by the FAO expert.</li><li>• In the absence of direct data, some products have been estimated using the formulas used at the HCEFLCD level: <u>Forest residues</u>: estimated at 10% of gross felling <u>Bark</u>: estimated at 10% of removal</li><li>• Production from other industries: based in data on the physical production of the 2014 FAO Database.</li></ul>	<ul style="list-style-type: none"><li>• Intermediate consumption: In the case of firewood, it should be taken into account that the quantity of charcoal produced is directly related to firewood via the following formula: to produce 1Kg of charcoal it takes 4kg of firewood.</li></ul>	<ul style="list-style-type: none"><li>• we used data from the central national accounts framework . More precisely, we use data from the same branches and products that we have detailed in the Products and Nomenclature section.</li></ul>

# Challenges and Opportunities

- The need to carry out consistent studies and perhaps even representative surveys to properly estimate the statistical information not available to cover exhaustively all the components of the sector. More specifically for the following products:
  - Collection products such as Argan nuts, a corns, mushrooms, wild honey and other products.
  - Secondary production must be considered: inland fishing, game, and other non-forest products produced within the forest.
- The 2008 SNA recommends the use of the base price to assess production, which corresponds to roadside prices for forest production. So far, we do not have a very accurate way to evaluate this price with the slightest error.
- It is essential to take in account the ecosystem services of the forest.



*Thank you For  
Your Attention*